



ANNOUNCEMENT

UpToMore Fund FGR becomes UpToMore Fund NV

February 26, 2026

As of March 28, 2026, UpToMore Fund FGR (the “FGR”) will continue as UpToMore Fund N.V. (the “BMVK”).

This change will have no material financial or legal consequences for current participants in the FGR.

This document describes the legal implications and confirms, point by point, the consequences and rights for participants in the FGR.

Reason for this conversion

Uptomore BV, as the fund manager, wishes to amend the legal structure of UpToMore Fund in order to prepare for an offering of the fund in other European countries.

Legal implications: merger

On December 2, 2025, the BMVK was established with the required minimum issued capital of €45,000. The BMVK (investment company with variable capital) is a Dutch public limited company. On December 10, 2025, the BMVK was registered as a fund (UCITS) with the AFM. The BMVK will pursue an investment policy identical to that of the FGR.

As of March 28, 2026, the FGR (the merging UCITS) will merge with the BMVK (the receiving UCITS). As a result, the FGR will cease to exist.

This merger does not qualify as a so-called domestic merger under the Financial Supervision Act (Wft). Nevertheless, participants in the FGR will be offered materially the same protection as provided under the Wft for domestic mergers, i.e:

- complete and transparent information about the merger and its consequences for participants in the FGR
- verification of the exchange conditions by an external auditor
- option to exit

Consequences for participants in UpToMore Fund FGR

The merger has no material financial or legal consequences for participants in the FGR.

Legal distinction between FGR and BMVK

Participants in the FGR currently hold participation rights (Units) in the fund. Upon merger with the BMVK, they will receive Class A Shares in the BMVK in exchange for their Units.

Costs

All costs of the merger will be borne by the manager, UpToMore BV.

The costs and fees for participants/shareholders in the BMVK are the same as those for participants in the FGR. See also the BMVK's Key Information Document (KID).

Investment policy

The BMVK's investment policy is identical to that of the FGR.

The risk incurred by the BMVK on its investments is therefore also identical to the risk on the investments by the FGR. See also the BMVK's Key Information Document (KID).

Investments and income

All income and investments of the FGR will be transferred to the BMVK.

All income received by the FGR after the merger will accrue to the BMVK.

Fund conditions

The fund conditions of the BMVK are materially the same as those of the FGR.

An exception is that the A Shares carry voting rights at the general meeting of shareholders of the BMVK. The current participants in the FGR do not have voting rights.

For a detailed explanation, please refer to the [BMVK prospectus](#).

Exchange ratio

For each Unit held by a participant in the FGR, the participant will receive 1,000 A Shares with a nominal value of €0.01 in the BMVK. Participants will receive the same value in A Shares of the BMVK as the value of their contributed Units.

The number of Shares A to be received in the BMVK is calculated based on the ratio of the net asset value (NAV) of the FGR and the BMVK on March 27, 2026.

The auditor of the FGR and the BMVK will validate the exchange ratio after the merger. The auditor's validation will be published on the website www.uptomore.com.

The NAV and NAV per Unit or NAV per Share A of the FGR and the BMVK will be published on the website www.uptomore.com.

Tax consequences

The merger has no tax consequences for current participants in the FGR.

Implementation

Participants who wish to retain their investment do not need to take any action. Uptomore B.V., as manager of the FGR and the BMVK, will perform all legal acts necessary to realize the described transition from FGR to BMVK for the participants in the FGR.

Participants who do not wish to invest via the BMVK

Participants in the FGR who do not wish to invest in the BMVK can redeem their Units as described in the prospectus. The last date on which Units can be redeemed is March 27, 2026.

Timeline

March 27, 2026	Last opportunity to redeem (fractions of) Units in UpToMore Fund FGR
March 27, 2026	Last date on which the NAV and NAV per Unit of UpToMore Fund FGR will be published on the website www.uptomore.com
March 28, 2026	Merger date
	Settlement: participants in UpToMore Fund FGR will receive Shares A in UpToMore Fund N.V.
March 30, 2026	Deregistration of UpToMore Fund FGR

IMPORTANT INFORMATION

Any further information will be published on the website www.uptomore.com.
Participants in the FGR can ask specific questions by sending an email to info@uptomore.com.

Please consult the [prospectus](#) and the [key information document \(KID\)](#) before making any final investment decisions. These documents are published on www.uptomore.com.

This Announcement is issued by Uptomore B.V., which is the manager of Uptomore Fund FGR and Uptomore Fund NV and is registered with the Netherlands Authority for the Financial Markets (AFM).

This Announcement should not be construed as investment, legal, or tax advice. Uptomore B.V. accepts no liability in relation to any investment, divestment, or holding decision based on the information provided herein.

The summary of investor rights is available at www.uptomore.com.