



Summary of Sustainability Policy
UpToMore B.V.

Overall Responsibility	BoD
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1.	INTRODUCTION	2
2.	SFDR CLASSIFICATION	2
3.	SUSTAINABILITY APPROACH	2
4.	QUALITATIVE ASSESSMENT OF ESG APPROACHES	2
5.	NO SUSTAINABLE INVESTMENTS	2
6.	PRINCIPAL ADVERSE IMPACTS (PAIS)	2
7.	BENCHMARK	2
8.	DISCLAIMER	2

1. Introduction

UpToMore B.V. (“UpToMore”) considers sustainability-related matters in its investment approach. This summary outlines how environmental and social characteristics are promoted by UpToMore Fund FGR (the “Fund”) in accordance with Regulation (EU) 2019/2088 (“SFDR”). For full details, please refer to the Sustainability Policy, Prospectus and SFDR Annex.

2. SFDR Classification

The Fund is classified as an Article 8 product under SFDR, meaning it promotes environmental and/or social characteristics.

3. Sustainability Approach

The Fund invests primarily in exchange-traded funds (ETFs) and other collective investment schemes that apply recognised environmental, social and governance (ESG) criteria. This includes: ESG screening and exclusion criteria applied by ETF providers qualitative assessment of ESG approaches.

4. Consideration of sustainability risks alongside other investment factors

The Fund does not pursue a dedicated ESG or impact strategy and does not invest directly in individual companies.

5. No Sustainable Investments

The Fund does not commit to making sustainable investments as defined under SFDR Article 2(17).

6. Principal Adverse Impacts (PAIs)

UpToMore does not currently consider principal adverse impacts (PAIs) as defined in SFDR Article 4. This reflects the scale of UpToMore and its reliance on external ETF providers. UpToMore may review this position in the future.

7. Benchmark

The Fund does not designate a reference benchmark for the promotion of environmental or social characteristics.

8. Disclaimer

This is a simplified summary. For full and binding disclosures, please refer to:

- The Prospectus
- The SFDR Annex to the Prospectus